

CHECKETT & PAULY

Attorneys at Law
517 South Main Street
Carthage, Missouri 64836

DOCUMENTS TO BRING TO YOUR FIRST APPOINTMENT

- ☐ 1. Last filed personal tax return
- ☐ 2. Any notice or foreclosure on real estate.
- ☐ 3. Any notice of repossession of vehicle or other personal property.
- ☐ 4. Lawsuits filed against you.
- ☐ 5. Credit report (only if you have one).
- ☐ 6. A handwritten or typed list of your assets worth more than \$1,000.00. This is an estimate only so that we have a good discussion at your first meeting.
- ☐ 7. A handwritten or typed list of your debts in the amount of \$500.00 or more.
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- ☐ 8. Any notices or liens received from the IRS for past due taxes.
- ☐ 9. Decree or Dissolution or separation agreement, but only if you received your divorce within the last two years.
- ☐ 10. Last pay stub or wage statement from your employer.